

## **CZECH EXPORT BANK OFFERS ASSIGNMENT of ITS RECEIVABLES from a RUSSIAN COMPANY OPERATING in the WOOD PROCESSING INDUSTRY**

**Czech Export Bank, a.s. (hereinafter "ČEB" or "the Bank") invites potential interested parties to submit bids for the assignment of its receivable from a Russian company operating in the wood processing industry.**

### **Debtor Information**

- The debtor is a company that owns a wood processing plant located in Russian Federation, for the construction of which ČEB provided a loan.

### **Receivable Information**

- This is a standard banking loan receivable. The loan was provided by ČEB in 2011, and the debtor is in payment default with several principal and interest installments, as well as other associated payments. The total receivable amount currently exceeds EUR 50 million.
- Production at the debtor's plant is currently halted, but there is a possibility of future resumption.
- The receivable is secured by standard collateral, including pledged movable assets (plant technology), real estate, guarantees by Russian legal entities within the debtor's group, and other security instruments.

### **Additional Information**

- Interested parties must submit their bids in EUR, including proposed payment terms. The bid must contain precise and complete identification of the bidder, including any controlling entity or ultimate owner.
- ČEB will evaluate received bids and screen bidders for compliance with regulations on anti-money laundering, counter-terrorist financing, sanctions, and banking rules. Bidders affiliated with or controlling the debtor in an economically linked group are excluded.
- Priority will be given to bids offering a quick settlement of the purchase price. Payment must be made exclusively in EUR to ČEB's account at VÚB, Všeobecná úverová banka, a.s., Bratislava, Slovakia (SUBASKBX) (IBAN: SK65 0200 0000 0010 0137 0032).
- The winning bidder will be approached by the bank with a contract proposal for the receivable assignment.
- ČEB will not reimburse any costs incurred by bidders in connection with their participation in this tender.

- ČEB reserves the right to reject all bids, accept none, or cancel the tender without selecting a winner.
- Further essential information may be provided to bidders after signing a confidentiality agreement.
- **Bidders must submit their bids in writing to ČEB's address (Vodičkova 34, Prague 1, Postal Code 111 21). The submission deadline is May 15, 2025, at 16:00.**

## Contacts

For any questions regarding this investment opportunity, please contact:

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